

Staff Recruitment and Posting Procedures

Office of Human Resources

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Step 1: Personnel Request Form (PRF)

The hiring manager completes a <u>Personnel Request Form</u> to fill a vacant position.

- 1. Review position's job description and edit as necessary.
 - a. Please contact Human Resources (<u>HR@curry.edu</u>) to request the most recent copy of the Job Description.
- 2. Attach updated job description to Personnel Request Form and submit to Senior Staff member for review and approval.
- 3. Senior Staff Member approves electronically and submits to Mirlen Mal, Vice-President of Human Resources.

Step 2: Position Review Committee (PRC) Approval

During this phase of the position request process, the job description will be evaluated and classified by the Benefits and Compensation Administrator in Human Resources. Once the job description is finalized, a job packet containing the PRF, job description and market data on the position is provided to the hiring manager, senior staff member and the Position Review Committee (PRC).

The Vice-President of HR will notify the Senior Staff member of the PRC meeting date. The Senior Staff member and the hiring manager will attend and present their request to fill the vacant position. The PRC makes a recommendation to the Executive Team after consultation with the Senior Staff person.

The PRC meets weekly to review pending position vacancy requests. For more information on this process, please see <u>Appendix A: Position Request Process</u>.

Step 3: Recruitment Plan

Upon the recommendation of the PRC to approve the position with the final approval by the executive team, the hiring manager will be notified by the Employment team of the approval and a meeting will be set to discuss the recruiting plan. Recruiting efforts will be handled internally by the employment team in the Office of Human Resources, unless otherwise

approved by the Vice-President of Human Resources and after discussions with the Senior Staff member for the hiring department.

Recruitment Plan:

- ➡ Human Resources and Hiring Manager meet to establish hiring timeline.
- ➡ Hiring Manager identifies individuals to be included in the search process and notifies employment team.
 - Establish individuals to be granted access to interview exchange:
 - Interview Team.
 - Administrative Support Individuals (if requested).
- ➡ <u>Diversity:</u> HR will consult with hiring manager and Search Committee about recommendations for increasing outreach to a diverse candidate pool, including advertising in a variety of professional publications.
- **○** Advertising Resources: A comprehensive list is available in Human Resources.
- ➡ Hiring Manager Sets Core Requisite questions (minimum qualifications and experience) and weights each question to be asked of candidates while applying for the position, and notifies Employment Team.

Material available on social networking sites may contain information relating to protected class (such as Age, Race, Religious Affiliation, Disability, etc.). Using that information in a hiring decision could result in a violation of Federal or State law. It is potentially difficult to prove that an employment decision was not affected as a result of obtaining this information. Therefore, hiring managers and search committees are strongly advised to avoid searching and/or accessing information about applicants through the use of social networking sites during the selection and hiring process.

For search committees, HR will meet with the committee to review the recruitment process.

Step 4: Communication with Applicants

Communicating with applicants in a timely manner is an integral part of the recruitment process. It is important that we establish contact with applicants early in the process as this will keep applicants engaged in the search process if she/he is considering other positions. This step is extremely important since it is a direct reflection on the College and how we interact with our applicants during the recruitment process.

Hiring Managers need to communicate to applicants the status of their applications once moved into the folders.

Initial review of candidate	Should begin no later than 2	2 Weeks
applications	weeks from job posting date and	
	continue to be reviewed weekly	
	until filled	
Notification to candidates that	Within 1 week from receipt of	1 Week
materials are under review	each candidate's application	
	materials	
Hiring managers should be	Hiring managers should be	Every 3 days
reviewing and sorting all resumes	checking the system and moving	
into respective folders in Interview	candidates into respective folders	
Exchange; check system at least		
every 3 days		
Hiring managers that place	Notification should be within 1	1 Week
candidates in the "no" folder	week from placing candidate's	
	application materials in the "no"	
	folder, utilizing a template	
	thanking candidate(s) for their	
	interest and that their candidacy	
	is no longer being considered	
Hiring managers that place	Notification should be immediate	Immediate
candidates in the "yes" or	utilizing the template that their	
"maybe" folder	application materials are	
	currently under review	
		ĺ
Notification to candidates in the	Hiring manager should notify all	Position is filled and

Action

Steps

recommended candidate is

selected for position

Timeframe

by HR

Templates have been provided for managers to use in Interview Exchange to appropriately communicate their status. For more information on this process and procedure please see Appendix B: Interview Exchange - Applicant Notification Instructions.">Applicant Notification Instructions. (More on Step 7)

selected candidate accepts the

position <u>and</u> HR has confirmed background check has cleared

Step 5: Job Posting

The Employment team creates a job posting draft and sends it to the hiring manager for review, edit and approval. Once the ad is approved, the Employment Team posts the job to Interview Exchange (Curry's applicant tracking system), InsideHigherEd.com, and HigherEdJobs.com.

Interview Exchange is updated to reflect the new positions and members of the search committee are given access to the job. Once access is granted, Interview Exchange system automatically notifies the committee members. For new users, please see Appendix C: Interview Exchange Overview.

Step 6: Job Advertising

The job may also be posted to additional previously identified advertising sources as defined in the recruitment plan.

Step 7: Candidate Evaluation

During this process, managers review the applicant pool. The recommendation is for the hiring manager to review the applicant pool every three days and move the candidate(s) from the "Inbox" to the appropriate folder. This will allow us to identify and connect with the most qualified candidates sooner, reducing the time to fill the vacancy.

When reviewing the candidates, please click on the "All Applicants" tab. The "Qualified Applicants" tab only shows the candidates who have scored a 100% on the "COREquisites" questions as defined in Step 3: Recruitment Plan.

We strongly encourage managers to review all applicants regardless of the score on these predefined questions.

The following folders are available in Interview Exchange:

Inbox - Default folderInterviewOffer DeclinedMaybeFinalistOffer MadeNoNot QualifiedHiredYesPhone ScreenWithdrawn

Step 8: Candidate Selection

Interview Step 8.1: Preparing for the Phone Screen

Hiring Manager/Search Committee or their designee will call qualified candidates which have been previously "moved" to the "Phone Screens" folder. As best practice, we recommend screening the top five to six candidates as first tier, then having three to four additional as reserve in the event that some of the first tier candidates are not viable after the screening.

Interview Step 8.2: Conducting Phone Interview

Hiring Manager/Search Committee calls candidates and pre-screens for minimum qualifications and salary requirements. If candidate is a match, move candidate to "Interview Folder" and schedule on-campus interview. The Employment Team is available to assist with the prescreening process as needed.

Interview Step 8.3: On-Campus Interview

Target three to five viable candidates to invite for an on-campus interview. Structure interviews to be as consistent as possible for all candidates. Aside from candidate specific inquiries about his/her work history and follow up questions to elaborate on information presented during the interview, it is suggested that the committee use the same general questions, time allotment, and interviewers as reasonably possible.

If a presentation is required of the candidates, the topic and time allotted should be communicated in advance. Again, each candidate must be presented with the same topic and time allotment. As the Hiring manager, it is your responsibility to ensure the meeting location and any required equipment is available and in proper working condition(s) prior to the interview.

A predetermined patterned interview with each candidate allows the committee to make the best comparisons, to ensure that each candidate is treated fairly, and to minimize unconscious biases.

Behavioral interviewing techniques are based on the concept that past behavior and performance is the best predictor of future behavior and performance. Behavior-based questions focus on job-related experiences, behaviors, knowledge, skills, and abilities. Asking behavior-based questions can help separate those candidates who skillfully answer interview

questions from candidates who skillfully display their quality on the job. HR can assist in developing appropriate questions.

Interview Schedule Consists of:

- 1. Entire committee interviews (approx. 1 hour)
- 2. Meeting with HR (30 minutes)

Preparing for the Interview (HR can assist):

- ➡ Hiring Manager to review job description, hiring criteria and applicant materials.
- ➡ Hiring Manager/Hiring Committee to draft agreed upon interview questions.
- ➡ Hiring Manager/Hiring Committee agree on the format that will consistently apply to all interviews.
- → An evaluation tool or rubrics to provide consistency in evaluation is suggested. Please see Appendix D: Evaluation Tool.
- Determine if there will be a second round interview and who will be involved.
- ➡ For Administrative Assistant positions, determine if a technical skills test is required of finalists. College uses Total Testing as a tool to gauge the skill level MS Outlook, Word and Excel.

<u>Steps of the Interview</u>: The committee uses the entire interview process as an opportunity to gather as much pertinent information as possible:

- □ Introduce yourself and all of the interviewers (if applicable), provide an outline of the interview process and time allotted to the interview(s).
- Provide overview of job duties and responsibilities.
- ◆ Ask questions regarding related work experience using specific, open-ended, situational and behavioral questions.
- Take factual notes and document the interview.
- Let the candidate do most of the talking while being cognizant of time.
- ➤ Keep the interview on track (you may, if needed, interrupt and suggest to the candidate that you understand and would like to move on to the next question).
- Observe non-verbal behavior.
- Leave time for the candidate to ask questions.
- ◆ Ask for information recognizing key indicators of the candidate's ability to perform the job that can legally serve as a basis for the hiring decision.
- Provide an overview of the remainder of the search process and target time frames.

Step 9: Selecting finalist(s)

Hiring Manager/Search Committee meets to select the finalists. Once finalist(s) have been identified, references are checked by the hiring manager. <u>Please see Appendix E: Reference Check Form</u>.

If an internal candidate is selected as a finalist, the hiring manager contacts the current manager for a reference. This is done before making the offer to the internal candidate. If an internal candidate is selected, the hiring manager calls the current manager and a release date is agreed upon.

Step 10: The Offer

The employment offer is extended to the candidate by Human Resources. Once a start date is agreed upon, HR generates an offer letter and mails that along with all new hire paperwork to the candidate. If we are promoting or transferring an internal candidate within a department, the department manager consults with Human Resources and the department manager makes the offer.

Internal Applicants

Internal applicants are to notify their Senior Staff member when interested in applying for Curry positions. The Senior Staff member will keep this information confidential from the employee's current manager.

HR notifies Senior Staff member when a member of their staff applies for a position, but this information is kept confidential. Should the candidate be selected for an in-person interview, HR will notify the direct supervisor of the employee's candidacy.

Due to the large volume of some of the applicant pools, internal candidates should personally convey their candidacy to HR to ensure prompt attention to their application.

All internal candidates meeting the minimum qualifications are interviewed. HR will conduct screening interview if requested.

Hiring Process: From Offer Letter to Date of Hire

Process for Staff, excluding Buildings and Grounds & Public Safety

1. Once the offer has been accepted, the employment team will communicate to the manager and build the personnel file.

- 2. Employment team will send request to the new hire for them to submit their information for the Background Check on line through the third-party vendor and send all required new hire forms. The offer letter and new hire forms are e-mailed to the newly-hired employee. A copy of the offer letter is placed in the personnel folder and a copy is emailed to the hiring manager and Senior Staff member.
- 3. Employment Team will request that the hiring manager complete the Employment Notice and return to HR. Please see Appendix F: Employment Notice Form.
- 4. Once the offer letter and background check have been completed and returned, the Benefits team will send a Benefits packet via email with the required information to the new employee.
- 5. Employment team determines if driving record clearance is a required based on the job functions. Driving Record Authorization Form and Policy will be sent by employment team.
- 6. Once the Employment Team has notified the hiring manager that the background check has cleared for the new employee, the manager must close the loop with all other applicants. Those who visited campus should receive either a phone call or a letter. A form email to all other applicants can be distributed through Interview Exchange. The individuals that were called will also require a notification through Interview Exchange, utilizing the existing templates.
- 7. Once all applicants have been notified, manager must notify the Employment Team who will then close the job in Interview Exchange.
- 8. Employment team will close the job in external hiring sources.

Employment Team will send <u>Managers Onboarding Toolkit (Appendix G)</u>. These documents are provided as tools to promote an effective new hire onboarding process.

Hiring Process for Buildings and Grounds & Public Safety

- 1. Once the offer has been accepted, the employment team will communicate to the manager and build the personnel file.
- 2. For Buildings and Grounds and Public Safety employees a pre-employment physical is required. The Employment Team will work with the new employee to arrange the physical examination.
- 3. Employment team will send request to the new hire for them to submit their information for the Background Check on line through the third-party vendor and send

- all required new hire forms. The offer letter and new hire forms are e-mailed to the newly-hired employee. A copy of the offer letter is placed in the personnel folder and a copy is emailed to the hiring manager and Senior Staff member.
- 4. Employment Team will request that the hiring manager complete the Employment Notice and return to HR. Please see <u>Appendix F: Employment Notice Form.</u>
- 5. Once the offer letter, background check and physical/drug screen has been completed and returned, the Benefits team will send a Benefits packet via email with the required information to the new employee.
- 6. Driving Record Authorization Form and Policy will be sent by employment team.
- 7. Once the Employment Team has notified the hiring manager that the background check has cleared for the new employee, the manager must close the loop with all other applicants. Those who visited campus should receive either a phone call or a letter. A form email to all other applicants can be distributed through Interview Exchange. The individuals that were called will also require a notification through Interview Exchange, utilizing the existing templates.
- 8. Once all applicants have been notified, manager must notify the Employment Team who will then close the job in Interview Exchange.
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Appendix A: Position Request Process

- Any positions requested by a department to fill a vacancy or new position created by departmental restructuring, assigning of additional responsibilities or proposed promotion will go through the Position Review Process/Committee. There is a 30-day period between the time a position becomes vacant and when the manager will meet with HR.
- 2. The process will have a bias towards not approving any new positions in the budget unless it is a result of a departmental restructuring that recognizes cost savings to make it cost neutral or cost savings are realized somewhere else in the budget. Requests to fill an existing position because of a vacancy will also be vetted to determine if restructuring within the department could result in elimination of the position.
- 3. Initial Meeting Between Department manager/ Executive Team member with VP of HR
 - Department Manager/ Executive Team member provides:
 - Existing Organizational Chart
 - Relevant existing job and proposed (if ready) job descriptions
 - Relevant budget information
 - Any relevant salary benchmarks from Professional Organizations
 - HR will work with Executive Team member and Department manager to develop
 - Potential internal comparators
 - Any potential reorganization scenarios
- 4. Meeting Between Department manager/Executive Team member with Position Review Committee
 - Department Manager/Executive Team member provides:
 - Personnel Request Form
 - Original and revised job description (if needed)
 - Original and revised organizational chart (if needed)
 - Position Recommendation Form
 - VP of HR will provide:
 - Relevant internal benchmark information
 - Relevant salary histories
 - Potential internal comparators
 - As a result of the meeting, HR will make any necessary changes and share the following with Department manager/Executive Team member for their review and questions
 - Updated Position Compensation Analysis Form with Recommendation

- Updated Job Descriptions
- 5. Meeting between manager/Division Head and Position Review Committee-
 - VP of HR will provide:
 - Personnel Request Form
 - Original and revised job description (if needed)
 - Original and revised organizational chart (if needed)
 - Updated Position Recommendation Form
 - Updated Position Compensation Analysis Form with Recommendation
 - Relevant salary histories
 - Discussion at the meeting will include
 - How the position is integrated with the work of the entire department
 - How the work might be done through a restructuring of the area
 - PRC will discuss request after the conclusion of the meeting and forward the PRC's recommendation to President, accompanied by the recommendation of the ET member.
 - President will meet with Executive Team member and/or PRC if necessary
 - President will make final decision
- 6. An expedited process will occur for certain types of positions.
 - a. These positions will meet certain criteria:
 - i. Reoccur each year or one-time, PT temporary for less than 6 months
 - ii. Meet a dollar threshold of under \$10,000
 - iii. Not subject to a bargaining unit
 - iv. Already vetted through the College budget process
 - b. These positions fall into the following Categories:
 - i. Seasonal/Intermittent (conference center, lifeguards, summer orientation leaders, B&G summer help, fitness center, student activities, student center, intramurals)
 - ii. Assistant Coaches
 - c. These requests will be submitted to the VP of HR who will make a recommendation to the PRC. The PRC will make the final recommendation to the President.

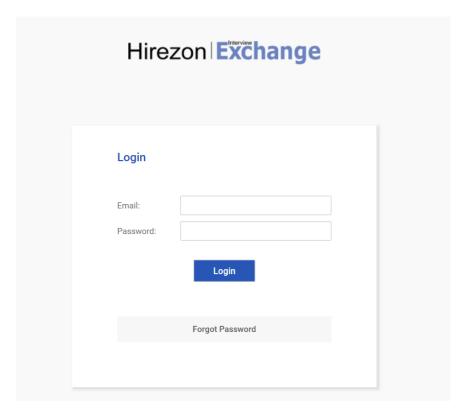
Appendix B: Interview Exchange – Applicant Notification Instructions

- 1) Click on the box next to the applicant name or you can also click on the "Check All" for all applicant names listed in that specific folder on left bottom side you will see a drop down menu on the right side "Move Selected" (make sure to check the list of applicant names in both tab folders "Qualified Applicants" and "All Applicants"). Each folder will list 10 applicant names per page. The total number of pages is located at the bottom right side of the screen.
- 2) Click on "Send E-mail"
- 3) Click "Submit"
- 4) Click "Sample Mail Templates" (top middle of your screen) and a list of templates will come up for you to choose from
- 5) Click "Select" next to the template appropriate for your communication
- 6) Go to the "Subject" line (above the Template letter) and type in Curry College
- 7) Review the communication letter being sent to the applicant to be sure it is the one you wish to send
- 8) Under "Please select one option below", select one of the radio buttons. Generally, you can select "This email does not require a response".
- 9) Click on the box beside the "Check this box when you are ready to send"
- 10) Click "Send Email"

This will complete the automatic notification to the applicant(s). You will now see an envelope next to each applicant name in the system, indicating the letter/notification has been sent.

Appendix C: Interview Exchange Overview

Step 1: HR sends emails with link to interview exchange and includes your individual user name and password for all search committee members:



Step 2: After logging in, you land on the Manage Jobs page, which is your Interview Exchange user console/dashboard. If you are using a Hiring Manager account, you may see an asterisk (*) next to a job Title. This indicates that the user account has been added for that specific posting and is part of the search process.

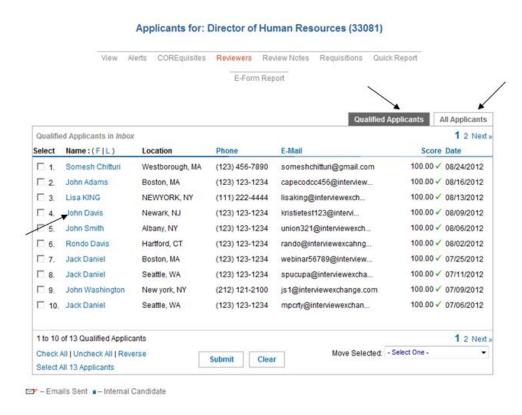
		Bill King: Man	age Jobs					
		Requisitions Jo	ob Search		_			
Mana	on Ones John				Open Job	s CI	osed Jobs	*
Manag ID	ge Open Jobs Title	Department	Posted	Ends	Applies	Hits	% Applies	
33081	★ *Director of Human Resources Posted by: HR Super Admin User (All Privileges)	Demo IT	Jun 26, '12	Jan 24, '13	13	89	14.61%	

From this screen, you can manage Open Jobs and Closed Jobs that are assigned to your account.

Tip: If you do not see a position title on the Open Jobs tab, click the Closed Jobs tab.

Step 3: Review application material from the Qualified folders or All Applicants folder by clicking the name of the Candidate.

Tip: Click on the All Applicants tab to review all candidates. This will ensure that you are able to view all candidates, not just the candidates who have scored 100% on the COREquisite questions.

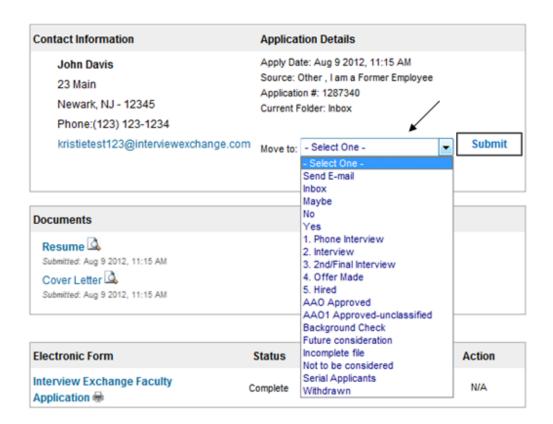


Step 4: Review Applicant Documents.

- Review all application documents (e.g., resume/CV, cover letter, employment application, etc.) as per the job posting instructions.
- Ability to move the Candidate to the appropriate workflow process folders (Inbox, Yes, No, Maybe, Interview, Hired, Future Consideration) if it is appropriate.

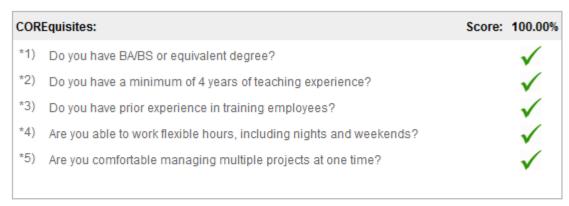
Director of Human Resources (33081)

<< Prev 4 of 10 Next >> Return to ShortList



17

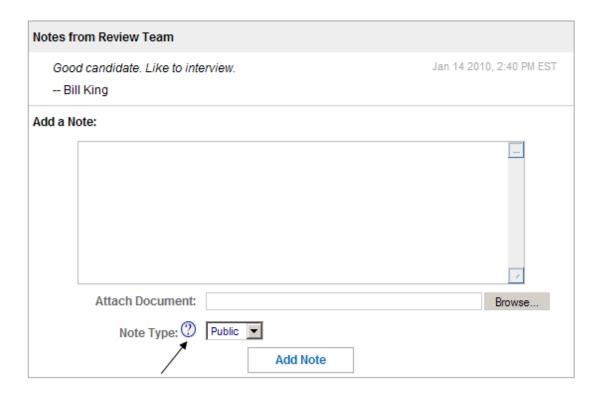
Step 5: View the Applicant's Responses to the COREquisites (minimum requirements) screening and Additional Questions.





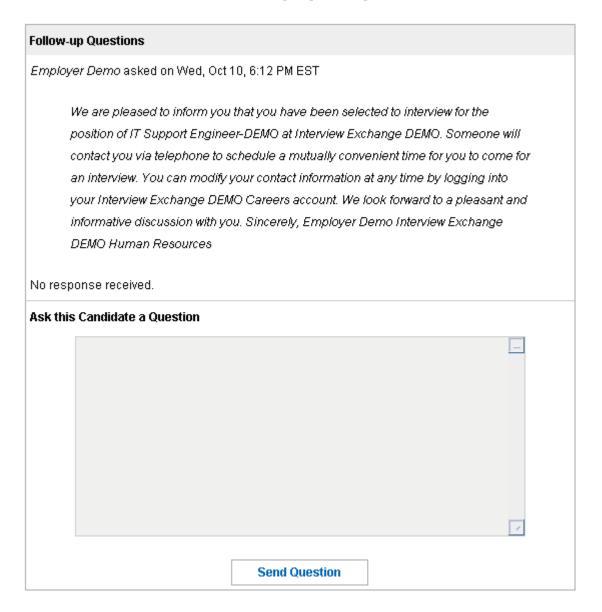
Step 6: View other reviewers' comments about the Candidate and add additional notes (Public or Private) or document attachments for the review team. Please remember that all notes in the system are considered discoverable and as such need to be directly related to the candidates experience and ability to perform the essential functions of the job.

Tip: Post Private notes only when it is necessary for a short period of time. Update these notes as Public to enable other team members to review your notes for making timely decisions.



Public: Viewable to the Hiring team. Private: Viewable only to yourself.

Step 7: Ability to contact Candidates through the Send Email option or via the Follow-up Questions section below and view a log of past responses.



Appendix D: Candidate Evaluation Tool

Office of Human Resources CURRY COLLEGE Candidate Interview Evaluation Form

Candidate Name:		
Position Interviewed:		
Interviewer Name:		
Interviewer Title:		
	mment on the candidate's interview; d and overall presentation relative to the asidered.	
Return completed form to the Of	fice of Human Resources.	

	Exceeds Requirements	Meets Requirements	Needs Some Training	Does Not Meet Needs/ Requirements	Not Applicable
	0	0	0	0	0
Professional Presentation	0	0	0	0	0
Demonstrated Interest	0	0	0	0	0
Reliability/Scheduling	0	0	0	0	0
Education/Training	0	0	0	0	0
Technical Skill/ Knowledge of Position	0	0	0	0	0
Communication Skills/ Written/Oral	0	0	0	0	0
Interpersonal Skills/ Teamwork	0	0	0	0	0
Customer Service Skills/Student Centered Approach	0	0	0	0	0
Interaction with Supervisors	0	0	0	0	0
Supervising Others	0	0	0	0	0
Leadership Skills	0	0	0	0	0
Judgment/Problem Solving	0	0	0	0	0
Motivation/Initiative	0	0	0	0	0
Administrative/ Organizational Skills/ Time Management	0	0	0	0	0
Related Experience	0	0	0	0	0
Institutional "Fit"/ Commitment to Program/College	0	0	0	0	0
Overall Qualifications	0	0	0	0	0

Please comment on the areas of concern regarding candidate's skills, qualifications and fit	:
lease comment on the candidate's strengths relative to the position for which she/he is be	eing considered:
other objective comments supporting the recommendation outcome:	

	Recommendation
Recommend for Hire	0
Candidate returning for additional interview	0
Candidate not recommended for hire	0
Hold recommendation, pending other candidates	0
Hold recommendation, pending appropriate position	0
Candidate not selected	0

Appendix E: Reference Check Form

Pre-Employment Reference Check

Candidate's Name:	Position Applied for:
Company Employed by:	
Position Title Provided by Candidate:	
Contact Name:	Title:
	Phone: ()
Location:	
What was your working relationship with the candidate	
How long have you known him/her?	
In brief, what were the key responsibilities at that time	,
Describe what it's like working with the candidate:	
How would you compare the applicant with others doin	ng similar work? Strong Points?
Where did this candidate excel and what are the areas	that need improvement; areas of challenge?
Any key contributions to the organization's goals made	by the applicant?
How well does he/she handle stressful situations?	

HR Rvsd: 8/2015

On scale of excellent to unacceptable (1-5) how would you rate the candidate's:	Comment:
Overall quality of work	
His/her own initiative	
Overall judgment	
Ability to accept responsibility	
Productivity	
Overall follow-through	
Demonstrate creativity	
Self-expressive; ability to	
Customer service skills	
Ability to work alone	
Interaction w/Student	
Interaction w/peers	
Ability to follow directions	
Accepts supervision (suggestions & constructive criticism) Attitude/outlook brought to the workplace	
Problem Solving skills	
Communication skills	
Attendance	
What was the candidate's reason for leaving?	
Would you hire this candidate given the opport	unity?
Describe the position for which the candidate has important and useful to us in making our hiring	as applied. Any additional comments that you think would be decision?
Signature:	Date:

Appendix F: Employment Notice Form

Employment Notice - Office of Human Resources

Hiring Manager:		
Employee Name:	Date of Hire (MM/DD/YYYY)	
Position Title:		
Department:	Reports to:	
Time Labor Supervisor:	Alternate Time Labor Supervisor:	
Department Organization Code	e: Account Code:	
The same of the sa	Danition I amouth. Chaterer	
Employment Type:	Position Length: Status:	
Employment Type:	Position Length: Status:	
Employment Type: Temporary Employee Star	t	
Temporary Employee Star	t	
Temporary Employee Star	t Temporary Employee End Date:	
Temporary Employee Star Date:	t Temporary Employee End Date:	
Temporary Employee Star Date: Total Scheduled Hours Per Wee	t Temporary Employee End Date:	
Temporary Employee Star Date:	t Temporary Employee End Date: ek:	
Temporary Employee Star Date: Total Scheduled Hours Per Wee Scheduled Days:	t Temporary Employee End Date: ek:	
Temporary Employee Star Date: Total Scheduled Hours Per Wed Scheduled Days: Mon. Tues. W	t Temporary Employee End Date: ek: Ted. Thu. Fri. Sat. Sun.	
Temporary Employee Star Date: Total Scheduled Hours Per Wed Scheduled Days: Mon. Tues. W	t Temporary Employee End Date: ek: Ted. Thu. Fri. Sat. Sun.	
Temporary Employee Star Date: Total Scheduled Hours Per Wed Scheduled Days: Mon. Tues. W	t Temporary Employee End Date: ek: ed.	
Temporary Employee Star Date: Total Scheduled Hours Per Wee Scheduled Days: Mon. Tues. W Shift Start Time:	t Temporary Employee End Date: ek: ed.	

	Annual Salary:	Biweekly Salary:
Exempt		
☐ Non-Exempt	Hourly Rate:	
Vacation Accrual		Pro-Rated
Personal Days	S: O Yes O No	Sick Days: O Yes O No
Summer Days	s: O Yes O No	MA Sick Leave: O Yes O No
Coach Positions Or	nly:	
Sport:		Salary:
Begin Pay Date:		End Pay Date:
Payroll Use Only	y:	
Curry e-mail		Data Control:
Address:		Data Collitor.
Home Department	: GTL:	Pay Class:

Appendix G: Managers Onboarding Toolkit



CURRY COLLEGE

1071 BLUE HILL AVENUE, MILTON, MASSACHUSETTS 02186 TELEPHONE (617) 333-0500 www.curry.edu

Manager's Onboarding Toolkit – Pre-arrival Checklist for New Employees

Call the new employee to welcome them to your department. Provide them with the information on when and where to report on their first day as well as to whom. Also, provide them with the information on where to park. Send informal announcement to your department to introduce the new hire. Send HR the Employment Notice (P.2) Form to initiate entry into HR/Payroll Systems and to initiate systems access. As the Hiring Manager, within the first 30 days, you will need to prepare the performance goals for the new hire in the position that would need to be achieved within 90 days, 180 days and a year from date of hire. Prior to the employee's date of hire, you will receive an email from Human Resources with the applicable form and additional information to assist you with this process. Work Environment: Work Environment: Debain Keys/codes for: Building/office Desk/File Cabinets/storage Desk/File Cabinets/storage Desk/File Cabinets/storage Department Procedure Manuals: Department Procedure Manual (if applicable) Technology: Telephone extensions are clearly marked; Voicemall directions provided for new hire to set up phone. Submit Computer Hardware/software access request: Email; MS OFFICE Suite; Internet access; Shared Drives. Telephone Directories are printed (Name Directory and Department Directory). Print out instructions for Voicemall set-up and message retrieval. Calendar Management: Place regularly scheduled 1-1 meetings for you and your employee on their calendar. Place New Employee Orientation Date on their calendar. Place New Employee Orientation Dat		DOH: Hiring Manager: Department:				
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CURRY COLLEGE 1071 BLUE HILL AVENUE, MILTON, MASSACHUSETTS 02186 TELEPHONE (617) 333-0500

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Manager's Onboarding Toolkit – First Week Checklist with New Employees

Employee Name: D	OH: Hiring Manager:
Position:D	epartment:
works (the green take out box, the stations, how to Ensure employee has completed all HR Paperwork complete any paperwork necessary. Check in with the new hire at the end of each day to the complete and the end of each day to the complete and the end of each day to the complete and the end of each day to the complete and the end of each day to the complete and the end of each day to the complete and the end of each day to the complete and the end of each day to the complete and the end of each day to the end of each day t	the new hire to the staff and Senior Staff Member. ak room and/or restroom locations; emergency exits. employee to lunch and demonstrate how the Student Center Café
anything.	
Day 1: Review Job Description and functions for their role. Organizational Chart for the Department and th Provide them with a general training plan. Provide them with their voicemail and email log Ensure the passwords/logins work properly. Tro Departments Policies and Procedures for: Standard Office Hours and work schedule Dress Code Personal Calls Vacation/Personal Day Policy Time Sheets/ADP Process Expense Reports/Purchase requests Telephone Etiquette for Department Parking Areas they can/cannot use	in and passwords for the computer system(s).
license and the car registration). Bring the new hire on a campus tour to show th Ensure Employee has completed or has schedule Prevention training required for the Institution Meet with your employee at the end of their first	inference call, retrieve voice mail, forward calls.



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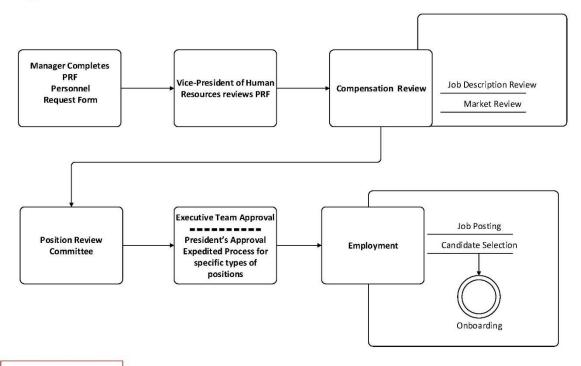
Manager's Toolkit – Important Timelines for Managers with New Hire

Employee Name:	DOH:	Hiring Manager:	
Position:	Departme	ent:	
EIDST MONTH CHECKLIST			
FIRST MONTH CHECKLIST Create 90, 180 and 1-year performance goals for the employee, communicate these performance goals and any necessary training that will occur to get them to these goals. Return this document to Human Resources for the employee's personnel file. Ensure New Hire has completed the Unlawful Harassment Prevention Training and notified HR. Ensure New Hire has attended/is scheduled to attend New Employee Orientation. Ensure Mandatory trainings for their role have been completed or are scheduled to occur. Communicate to the employee that there will be a 90-Day Review where you will discuss successes and challenges to achieving the goals and identify resolutions to challenges to ensure their success. Encourage them to discuss these during the 1-1 meetings with you to keep progress on track. Inform the employee that there will also be a 180-Day Review and a 1-Year Review.			
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THREE MONTH CHECKLIST Conduct a 90-Day Performance Appraisal with employee, providing detailed feedback on their achievements, identifying any development areas and support measures to assist employee with attaining the goals within the established timeframes. Send the signed 90-Day Performance Appraisal to the Office of Human Resources. Facilitate any additional trainings necessary for the employee to support success. Schedule 180-Day Performance Evaluation and continue to discuss the goals for employee. Encourage them to discuss these during the 1-1 meetings with you to keep progress on track.			
Six Month Checklist Conduct 180-Day Performance Appraisal with employee, providing detailed feedback on their achievements, identifying any development areas and support measures to assist employee with attaining the goals within the established timeframes. Send the signed 180- Day Performance Appraisal to the Office of Human Resources. Facilitate any additional trainings necessary for the employee to support success. Schedule 1-year Performance Appraisal and continue to encourage them to discuss these during the 1-1 meetings with you to keep progress on track.			
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Supplemental Documents



New Hire Workflow



Process dated: 07/03/2017

What Not to Ask

Just as you cannot ask certain questions on an employment application form, you may not ask questions in the interview that would elicit that information. Your questions are best kept to those issues that are job related. This is a partial list of questions that may be considered discriminatory and should be avoided:

- Original name of an applicant
- Maiden Name
- How long have you lived at your current address?
- Do you own your home?
- Where were you born?
- Birthplace of parent's spouse
- Require both birth certificate, naturalization or baptismal records
- When were you born?
- How old are you?
- Date of high school graduation.
- Questions about religion, race, complexion of skin, or attitude about working with coworkers of different race
- Requirement of photograph
- Questions about physical characteristics (i.e. weight, height, color of hair, etc.)
- Marital status.
- Presence of children or intention of having children
- Gender
- Any medical information or questions about use of workers' compensation benefits
- Citizenship (may ask about legal right to work in the United States but this will be addressed on employment application)
- Lineage, ancestry or national origin
- Dates of military service or if receiving veteran disability pension
- Listing of clubs, societies or lodges where applicants have membership
- Do you belong to a labor union?
- Do you own a car?

While you may not ask questions about disabilities, you may ask applicants how they would perform the essential functions of the job.

Phrasing of Questions

The way in which questions are phrased is very important. The following are examples of acceptable and unacceptable interview questions. The first question is unacceptable and the second one is acceptable.

1. No: Are you a US citizen?

Yes: Are you lawfully employable in the United States either by virtue of citizenship or by having authorization from the INS and the Labor Department?

2. No: How old are you?

Yes: Are you over the age of eighteen?

- 3. No: Do you have children? What are your child care arrangements? Questions about family status are not job related and should not be asked.
- 4. No: What clubs or organizations do you belong to?

Yes: What professional or trade groups do you belong to that you consider relevant to your ability to perform this job?

- 5. No: Have you ever filed a workers' compensation claim?
 You may not ask this question or any related question during pre-offer stage.
- 6. No: What disabilities do you have?

Yes: Are you able to perform the essential functions of the job to which you are applying? (Be sure to tell the applicant what the essential functions are)

7. No: When did you graduate from high school?

Yes: What schools have you attended?

8. No: What is your maiden name?

Yes: Have you ever been known by another name? (Only ask this question if you need to contact a former employer, because a legal liability may exist if an applicant claims that you were trying to determine her ethnic background and consequently didn't hire her because of it.)

9. No: Do you smoke?

Yes: Our smoking policy is such.... Can you adhere to it? (Be aware of any state laws that relate to smoking. Some states prohibit an employer from excluding applicants for off the job smoking.)

10. No: Do you have any medical conditions that we should be aware of?

There is no acceptable way to inquire about any other medical condition.

Sample Interview Questions

- 1. Why are you applying for this position and how did you hear about the opening?
- 2. Why do you feel you are qualified for this position?
- 3. What do you consider your major strengths and weaknesses?
- 4. Generally, what do you feel should be expected of an employee?
- 5. What do you feel are important characteristics for a supervisor and how closely do you feel you should be supervised?
- 6. Describe any projects and/or special assignments you have worked on that your contributions were recognized by your supervisor.
- 7. Do you prefer working alone or in groups?
- 8. Where do you see yourself in five years?.
- 9. What are some of the reasons that are prompting you to consider leaving your present iob?
- 10. What things frustrate you the most? How do you usually cope with them?
- 11. When you have been told, or discovered for yourself, a problem in your job performance, can you give me an example and how did you recover?
- 12. Tell me about a time when you had to go above and beyond the call of duty in order to get a job done.
- 13. Tell me about a time when you were working with someone who wasn't pulling their weight, and they had a different value system than yours. How did you deal with this person?
- 14. Can you describe for me a difficult obstacle you have had to overcome or decision you had to make? How did you handle it? How do you feel this experience affected your personality or ability?
- 15. What is important to you in an organization? What things do you look for in an organization?